

## Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (\*) indicates required information.

Entity Information	
Political Subdivision Name*:	Houston Independent School District
Political Subdivision Type*:	ISD
If "other", please specify	
Reporting Fiscal Year*:	2023
Fiscal Year Start (MM/DD/YYYY)*:	7/1/2022
Fiscal Year End (auto):	6/30/2023
Political Subdivision Website, if applicable:	<a href="http://www.houstonisd.org">www.houstonisd.org</a>
Political Subdivision Telephone*:	713-556-6000
Political Subdivision Email, if applicable:	
Does the Political Subdivision have any reportable debt?*	Yes

Contact Information	
Contact Name*:	Margie M. Grimes
Contact Title*:	Interim Treasurer
Contact Phone*:	713-556-6410
Contact Email:	<a href="mailto:margie.grimes@houstonisd.org">margie.grimes@houstonisd.org</a>
Physical Address, Line 1*:	4400 West 18th Street
Physical Address, Line 2:	
City*:	Houston
Zip*:	77092-8501
County*:	Harris
Is the entity's physical and mailing address the same?*	Yes
Mailing Address, Line 1:	
Mailing Address, Line 2:	
Mailing City:	
Mailing Zip:	
Mailing County:	

End of Worksheet

Texas Comptroller’s Annual Local Debt Report

Entity Information (Auto)	
Political Subdivision Name:	Houston Independent School District
Reporting Fiscal Year:	2023

**Directions:** Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click column titles for more information)															
Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll
Ltd Tax Schhse Bds Taxable Ser 2009A-2 (Build America Bds - Direct Payment to Issue		\$ 148,850,000	\$ 148,850,000	\$ 227,801,396	2/15/2034	Yes	\$ 148,850,000	\$ 148,850,000	\$ -	Construction, acquisition & Equipment of School Bldgs, purchase of necessary sites and pay issuance costs	Yes	Aaa	AA+	Not Rated	Not Rated
Ltd Tax Schhse Bds Taxable Ser 2009A-3 (Build America Bds - Direct Payment to Issue		\$ 183,750,000	\$ 100,050,000	\$ 118,798,128	2/15/2028	Yes	\$ 183,750,000	\$ 183,750,000	\$ -	Construction, acquisition & Equipment of School Bldgs, purchase of necessary sites	Yes	Aaa	AA+	Not Rated	Not Rated
Var Rate Ltd Tax Ref Bds Ser 2023C		\$ 80,785,000	\$ 80,785,000	\$ 117,555,750	6/1/2039	Yes	\$ 81,963,433	\$ 81,963,433	\$ -	Refund Series 2014A-1B Variable Rate Bonds and pay issue costs	Yes	Aaa	AA+	Not Rated	Not Rated
Ltd Tax Schhse & Ref Bds Ser 2023A		\$ 104,255,000	\$ 104,255,000	\$ 121,557,725	2/15/2038	Yes	\$ 109,476,844	\$ 109,476,844	\$ -	Refunding bonds and pay costs of issuance	Yes				
Var Rate Ltd Tax Schhse Bds Ser 2013B (Remarketed 06/01/2021)		\$ 147,130,000	\$ 45,675,000	\$ 61,112,250	6/1/2036	Yes	\$ 150,000,000	\$ 150,000,000	\$ -	Construction, acquisition & Equipment of School Bldgs, purchase of necessary sites and pay issuance costs	Yes	Aaa	AA+	Not Rated	Not Rated
Ltd Tax Ref Bds Ser 2014B		\$ 365,395,000	\$ 160,980,000	\$ 204,793,000	2/15/2033	Yes	\$ 402,400,332	\$ 402,400,332	\$ -	Refunding bonds and pay costs of issuance	Yes	Aaa	AA+	Not Rated	Not Rated
Ltd Tax Schhse & Ref Bds Ser 2016A		\$ 757,195,000	\$ 556,110,000	\$ 774,023,700	2/15/2041	Yes	\$ 873,982,644	\$ 873,982,644	\$ -	Refunding bonds and pay costs of issuance	Yes				
Ltd Tax Schhse & Ref Bds Ser 2017		\$ 848,740,000	\$ 547,450,000	\$ 752,167,650	2/15/2042	Yes	\$ 962,254,200	\$ 962,254,200	\$ -	Construction, acquisition & Equipment of School Bldgs, purchase of necessary sites and pay issuance costs for new money bonds in this series; and for refunding bonds	Yes	Aaa	AA+	Not Rated	Not Rated
Variable Rate Ltd Tax Schhse Bds Ser 2014A-2 (Remarketed 06/01/2022)		\$ 149,955,000	\$ 109,650,000	\$ 155,062,950	6/1/2039	Yes	\$ 110,520,000	\$ 110,520,000	\$ -	Construction, acquisition & Equipment of School Bldgs, purchase of necessary sites and pay issuance costs	Yes	Aaa	AA+	Not Rated	Not Rated
Ltd Tax Schhse Bds Ser 2018		\$ 86,960,000	\$ 80,310,000	\$ 128,355,200	2/15/2043	Yes	\$ 100,000,000	\$ 20,726,872	\$ 79,273,128	Construction, acquisition & Equipment of School Bldgs, purchase of necessary sites and pay issuance costs	Yes	Aaa	AA+	Not Rated	Not Rated
Mtc Tax Notes Ser 2018		\$ 174,615,000	\$ 150,130,000	\$ 212,005,725	1/15/2038	Yes	\$ 200,000,001	\$ 200,000,001	\$ -	Lawful maintenance expenses of repairs, renovations, improvement and eqpt of existing facilities, environmental cleanup, maintenance + costs of issuance	Yes	Aaa	AA+	Not Rated	Not Rated
Lease Rev Ref Bds Ser 2017	HISD Public Facility Corp	\$ 21,550,000	\$ 13,705,000	\$ 16,622,875	9/15/2030	No	\$ 24,500,334	\$ 24,500,334	\$ -	Refunding bonds and pay costs of issuance	Yes	Aa1	AA	Not Rated	Not Rated
Lease Rev Ref Bds Ser 2019	HISD Public Facility Corp	\$ 29,675,000	\$ 25,280,000	\$ 29,387,750	9/15/2029	No	\$ 34,957,269	\$ 34,957,269	\$ -	Refunding bonds and pay costs of issuance	Yes	Aa1	AA	Not Rated	Not Rated

## Texas Comptroller's Annual Local Debt Report

Entity Information (Auto)	
Political Subdivision Name:	Houston Independent School District
Reporting Fiscal Year:	2023

**Directions:** Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt	
Total authorized debt obligations:	\$3,098,855,000
Total principal of all outstanding debt obligations:	\$2,123,230,000
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$2,919,244,099

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$3,047,630,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$2,084,245,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$2,873,233,474

Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)	
Population of the political subdivision:	1,481,171
Source and year of population data:	US Census Bureau
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$2,058
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$1,407
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$1,940

End of Worksheet